

1. Name of Listed Entity : Pearl Global Industries Limited
2. Scrip Code/Name of Scrip/Class of Security : PGIL
3. Share Holding Pattern Filed under : 31b
4. Share Holding Pattern as on : 31-Dec-2019
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars  | Yes/No |  |
|--------|--|--------|--|
| 1      | Whether the Listed Entity has issued any partly paid up shares?                        | No     |  |
| 2      | Whether the Listed Entity has issued any Convertible Securities?                       | No     |  |
| 3      | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |  |
| 4      | Whether the Listed Entity has any shares in locked-in?                                 | No     |  |
| 5      | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |  |
| 6      | Whether the Listed Entity has issued any differential Voting Rights?                   | No     |  |
| 7      | Whether the Listed Entity has issued any Warrants?                                     | No     |  |
| 8      | Whether the listed entity has any significant beneficial owner?                        | Yes    |  |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid up equity (IV) | No. of Partly paid-up (V) | No. of shares underlying (VI) | Total nos. shares held (VII) = (IV)+(V) (VI) | Shareholding as a % of total no. of shares (calculated per 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) |             |          | No. of Shares Underlying (X) | Shareholding, as a % assuming full conversion of securities (diluted share capital) (XI) = $\frac{(A)+(X)}{(A+B+C)}$ As a % (A+B+C2) | Number of Locked in shares (XII) |         | Number of Shares pledged or otherwise encumbered (XIII) |          | Number of equity shares held in dematerialized form (XIV) |                                 |
|--------------|--------------------------------|----------------------------|----------------------------------|---------------------------|-------------------------------|--|---|---|-------------|----------|------------------------------|--|----------------------------------|---------|---|----------|---|---------------------------------|
|              |                                |                            |                                  |                           |                               |  |   | No of Voting Rights   |             |          |                              |  | Total as a % of (A+B+C)          | No. (a) | As a % of total Shares held (b)                         | No. (a)  |   | As a % of total Shares held (b) |
|              |                                |                            |                                  |                           |                               |  |   | Class eg: X   | Class eg: y | Total    |                              |  |                                  |         |   |          |   |                                 |
|              |                                |                            |                                  |                           |                               |  |   |   |             |          |                              |  |                                  |         |   |          |   |                                 |
| A            | Promoter & Promoter Group      | 5                          | 14424909                         | 0                         | 0                             | 14424909                                     | 66.58   | 14424909  | 0           | 14424909 | 66.58                        | 0  | 0                                | 0       | 0   | 14424909 |   |                                 |
| B            | Public                         | 15873                      | 7239028                          | 0                         | 0                             | 7239028                                      | 33.42   | 7239028   | 0           | 7239028  | 33.42                        | 0  | 0                                | 0       | 0   | 7098315  |   |                                 |
| C            | Non Promoter-Non Public        | 0                          | 0                                | 0                         | 0                             | 0  | 0   | 0   | 0           | 0        | 0                            | 0  | 0                                | 0       | 0   | 0        |   |                                 |
| C1           | Shares underlying DRs          | 0                          | 0                                | 0                         | 0                             | 0  | 0   | 0   | 0           | 0        | 0                            | 0  | 0                                | 0       | 0   | 0        |   |                                 |
| C2           | Shares held by Employee Trusts | 0                          | 0                                | 0                         | 0                             | 0  | 0   | 0   | 0           | 0        | 0                            | 0  | 0                                | 0       | 0   | 0        |   |                                 |
|              | Total                          | 15878                      | 21663937                         | 0                         | 0                             | 21663937                                     | 100   | 21663937  | 0           | 21663937 | 100                          | 0  | 0                                |         |   | 21523224 |   |                                 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & of the Shareholders (I) | PAN (II)                                | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Par paid sha held (V) | Nos. shar underl Deposi (VI) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |          |       | No. Sh Und Outst conv secu (incl War (X)) | Sharehol g, as a assumin full conversi of convertib securities as a percenta of share capital (XI) = (VII)+(X) % of A+B+C 2 | Number of Locked in shares (XII)    |         | Number of Shares pledged or otherwise encumbered (XIII) |         | Number of equity shares held in dematerialized form (XIV) |                                 |          |
|------------------------------------|---|--------------------------|--|-----------------------|------------------------------|--|--|---|----------|-------|---|---|-------------------------------------|---------|---|---------|---|---------------------------------|----------|
|                                    |   |                          |  |                       |                              |  |  | No of Voting Rights   |          |       |   |   | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held                             | No. (a) |   | As a % of total shares held (b) |          |
|                                    |   |                          |  |                       |                              |  |  | Class X   | Class Y  | Total |   |   |                                     |         |   |         |   |                                 |          |
|                                    |   |                          |  |                       |                              |  |  |   |          |       |   |   |                                     |         |   |         |   |                                 |          |
| l                                  | Indian                                  |                          |  |                       |                              |  |  |   |          |       |   |   |                                     |         |   |         |   |                                 |          |
| a                                  | Individuals/Hindu undivided Family      |                          | 3  | 11562734              | 0                            | 0                                      | 11562734   | 53.37   | 11562734 | 0     | 11562734                                  | 53.37   | 0                                   | 53.37   | 0   | 0       |   |                                 | 11562734 |
|                                    | Mr. Pulkit Seth                         |                          | 1  | 6947621               | 0                            | 0                                      | 6947621  | 32.07   | 6947621  | 0     | 6947621                                   | 32.07   | 0                                   | 32.07   | 0   | 0       |   |                                 | 6947621  |
|                                    | Mrs. Payel Seth                         |                          | 1  | 4413635               | 0                            | 0                                      | 4413635  | 20.37   | 4413635  | 0     | 4413635                                   | 20.37   | 0                                   | 20.37   | 0   | 0       |   |                                 | 4413635  |
|                                    | Mrs. Shefali Seth                       |                          | 1  | 201478                | 0                            | 0                                      | 201478   | 0.93  | 201478   | 0     | 201478                                    | 0.93  | 0                                   | 0.93    | 0   | 0       |   |                                 | 201478   |
| b                                  | Central Government/ State Government(s) |                          | 0  | 0                     | 0                            | 0                                      | 0  | 0   | 0        | 0     | 0   | 0   | 0                                   | 0       | 0   | 0       |   |                                 | 0        |
| c                                  | Financial Institutions/ Banks           |                          | 0  | 0                     | 0                            | 0                                      | 0  | 0   | 0        | 0     | 0   | 0   | 0                                   | 0       | 0   | 0       |   |                                 | 0        |
| d                                  | Any Other (specify)                     |                          | 1  | 30                    | 0                            | 0                                      | 30   | 0   | 30       | 0     | 30  | 0   | 0                                   | 0       | 0   | 0       |   |                                 | 30       |
|                                    | Bodies Corporate                        |                          | 1  | 30                    | 0                            | 0                                      | 30   | 0   | 30       | 0     | 30  | 0   | 0                                   | 0       | 0   | 0       |   |                                 | 30       |
|                                    | NIM International Commerce LLP          |                          | 1  | 30                    | 0                            | 0                                      | 30   | 0   | 30       | 0     | 30  | 0   | 0                                   | 0       | 0   | 0       |   |                                 | 30       |
|                                    | Sub-Total (A)(1)                        |                          | 4  | 11562764              | 0                            | 0                                      | 11562764   | 53.37   | 11562764 | 0     | 11562764                                  | 53.37   | 0                                   | 53.37   | 0   | 0       |   |                                 | 11562764 |

|   |   |   |          |   |   |          |       |          |   |          |       |   |       |   |   |  |  |  |          |
|---|---|---|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|--|--|--|----------|
| 2 | Foreign   |   |          |   |   |          |       |          |   |          |       |   |       |   |   |  |  |  |          |
| a | Individuals<br>(Non-Resident<br>Individuals/<br>Foreign<br>Individuals)             |   |          |   |   |          |       |          |   |          |       |   |       |   |   |  |  |  |          |
|   |   | 1 | 2862145  | 0 | 0 | 2862145  | 13.21 | 2862145  | 0 | 2862145  | 13.21 | 0 | 13.21 | 0 | 0 |  |  |  | 2862145  |
|   | Mr. Deepak Seth   | 1 | 2862145  | 0 | 0 | 2862145  | 13.21 | 2862145  | 0 | 2862145  | 13.21 | 0 | 13.21 | 0 | 0 |  |  |  | 2862145  |
| b | Government  | 0 | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |  |  |  | 0        |
| c | Institutions  | 0 | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |  |  |  | 0        |
| d | Foreign Portfolio<br>Investor   | 0 | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |  |  |  | 0        |
| e | Any Other<br>(specify)  | 0 | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0 | 0 |  |  |  | 0        |
|   | Sub-Total (A)(2)  | 1 | 2862145  | 0 | 0 | 2862145  | 13.21 | 2862145  | 0 | 2862145  | 13.21 | 0 | 13.21 | 0 | 0 |  |  |  | 2862145  |
|   | Total<br>Shareholding of<br>Promoter and<br>Promoter Group<br>(A)=<br>(A)(1)+(A)(2) | 5 | 14424909 | 0 | 0 | 14424909 | 66.58 | 14424909 | 0 | 14424909 | 66.58 | 0 | 66.58 | 0 | 0 |  |  |  | 14424909 |

Table III - Statement showing shareholding pattern of the Public shareholder

|   | Category & Name of the Shareholders (I) | PAN (II) | Nos. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII<br>= IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) |         |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted shareholding) (XI) | Number of Locked in shares (XII)    |         | Number of Shares pledged or     |                          | Number of equity shares held in dematerialized form (XIV) |  |
|---|---|----------|----------------------------|--|---------------------------------------|--|---|---|---|---------|---------|--|--|-------------------------------------|---------|---------------------------------|--------------------------|---|--|
|   |   |          |                            |  |                                       |  |   |   | No of Voting Rights   |         |         |  |  | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) |   | As a % of total shares held (Not applicable) (b) |
|   |   |          |                            |  |                                       |  |   |   | Class X   | Class Y | Total   |  |  |                                     |         |                                 |                          |   |  |
| l | Institutions                            |          |                            |  |                                       |  |   |   |   |         |         |  |  |                                     |         |                                 |                          |   |  |
| a | Mutual Funds/                           |          | 0                          | 0  | 0                                     | 0  | 0                                       | 0   | 0   | 0       | 0       | 0  | 0  | 0                                   | 0       | 0                               | 0                        | 0   | 0  |
| b | Venture Capital Funds                   |          | 0                          | 0  | 0                                     | 0  | 0                                       | 0   | 0   | 0       | 0       | 0  | 0  | 0                                   | 0       | 0                               | 0                        | 0   | 0  |
| c | Alternate Investment Funds              |          | 0                          | 0  | 0                                     | 0  | 0                                       | 0   | 0   | 0       | 0       | 0  | 0  | 0                                   | 0       | 0                               | 0                        | 0   | 0  |
| d | Foreign Venture Capital Investors       |          | 0                          | 0  | 0                                     | 0  | 0                                       | 0   | 0   | 0       | 0       | 0  | 0  | 0                                   | 0       | 0                               | 0                        | 0   | 0  |
| e | Foreign Portfolio Investors             |          | 2                          | 1384147                                      | 0                                     | 0  | 1384147                                 | 6.39  | 1384147   | 0       | 1384147 | 6.39   | 0  | 6.39                                | 0       | 0                               |                          |   | 1384147  |
|   | Premier Investment Fund Limited         |          | 1                          | 1051231                                      | 0                                     | 0  | 1051231                                 | 4.85  | 1051231   | 0       | 1051231 | 4.85   | 0  | 4.85                                | 0       | 0                               |                          |   | 1051231  |
|   | LTS Investment Fund Limited             |          | 1                          | 332916                                       | 0                                     | 0  | 332916                                  | 1.54  | 332916  | 0       | 332916  | 1.54   | 0  | 1.54                                | 0       | 0                               |                          |   | 332916   |
| f | Financial Institutions/ Banks           |          | 7                          | 506718                                       | 0                                     | 0  | 506718                                  | 2.34  | 506718  | 0       | 506718  | 2.34   | 0  | 2.34                                | 0       | 0                               |                          |   | 506652   |
|   | General Insurance Corporation of India  |          | 1                          | 256666                                       | 0                                     | 0  | 256666                                  | 1.18  | 256666  | 0       | 256666  | 1.18   | 0  | 1.18                                | 0       | 0                               |                          |   | 256666   |
|   | Life Insurance Corporation of India     |          | 1                          | 227292                                       | 0                                     | 0  | 227292                                  | 1.05  | 227292  | 0       | 227292  | 1.05   | 0  | 1.05                                | 0       | 0                               |                          |   | 227292   |
| g | Insurance Companies                     |          | 0                          | 0  | 0                                     | 0  | 0                                       | 0   | 0   | 0       | 0       | 0  | 0  | 0                                   | 0       | 0                               |                          |   | 0  |

|    |  |  |       |         |   |   |         |       |         |   |         |       |   |       |   |   |   |         |
|----|--|--|-------|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|---|---|---|---------|
| h  | Provident Funds/<br>Pension Funds  |  | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 | 0 | 0       |
| i  | Any Other<br>(specify)   |  | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 | 0 | 0       |
|    | Sub-Total (B)(1)   |  | 9     | 1890865 | 0 | 0 | 1890865 | 8.73  | 1890865 | 0 | 1890865 | 8.73  | 0 | 8.73  | 0 | 0 |   | 1890799 |
| 2  | Central<br>Government/<br>State<br>Government(s)/<br>President of<br>India                     |  | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 | 0 | 0       |
|    | Sub-Total (B)(2)   |  | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 | 0 | 0       |
| 3  | Non-institutions   |  | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 | 0 | 0       |
| a  | Individuals -  |  | 14920 | 4111276 | 0 | 0 | 4111276 | 18.98 | 4111276 | 0 | 4111276 | 18.98 | 0 | 18.98 | 0 | 0 |   | 3993704 |
| i  | Individual<br>shareholders<br>holding nominal<br>share capital up<br>to Rs. 2 lakhs.           |  | 14907 | 1914576 | 0 | 0 | 1914576 | 8.84  | 1914576 | 0 | 1914576 | 8.84  | 0 | 8.84  | 0 | 0 |   | 1797004 |
| ii | Individual<br>shareholders<br>holding nominal<br>share capital in<br>excess of Rs. 2<br>lakhs. |  | 13    | 2196700 | 0 | 0 | 2196700 | 10.14 | 2196700 | 0 | 2196700 | 10.14 | 0 | 10.14 | 0 | 0 |   | 2196700 |
|    | Sanjiv<br>Dhiresbhai<br>Shah   |  | 1     | 1528033 | 0 | 0 | 1528033 | 7.05  | 1528033 | 0 | 1528033 | 7.05  | 0 | 7.05  | 0 | 0 |   | 1528033 |
| b  | NBFCs<br>registered with<br>RBI  |  | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |   | 0       |
| c  | Employee Trusts  |  | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |   | 0       |
| d  | Overseas<br>Depositories<br>(holding DRs)<br>(balancing<br>figure)                             |  | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |   | 0       |
| e  | Any Other<br>(specify)   |  | 944   | 1236887 | 0 | 0 | 1236887 | 5.71  | 1236887 | 0 | 1236887 | 5.71  | 0 | 5.71  | 0 | 0 |   | 1213812 |
|    | Bodies<br>Corporate  |  | 125   | 499169  | 0 | 0 | 499169  | 2.3   | 499169  | 0 | 499169  | 2.3   | 0 | 2.3   | 0 | 0 |   | 498306  |
|    | Clearing<br>member   |  | 18    | 3678    | 0 | 0 | 3678    | 0.02  | 3678    | 0 | 3678    | 0.02  | 0 | 0.02  | 0 | 0 |   | 3678    |
|    | HUF  |  | 611   | 483022  | 0 | 0 | 483022  | 2.23  | 483022  | 0 | 483022  | 2.23  | 0 | 2.23  | 0 | 0 |   | 483022  |

|   |       |         |   |   |         |       |         |   |         |       |   |       |   |   |         |
|---|-------|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|---|---|---------|
| Non-Resident Indian (NRI)                           | 187   | 250338  | 0 | 0 | 250338  | 1.16  | 250338  | 0 | 250338  | 1.16  | 0 | 1.16  | 0 | 0 | 228126  |
| Trusts  | 2     | 260     | 0 | 0 | 260     | 0     | 260     | 0 | 260     | 0     | 0 | 0     | 0 | 0 | 260     |
| Unclaimed or Suspense or Escrow Account             | 1     | 420     | 0 | 0 | 420     | 0     | 420     | 0 | 420     | 0     | 0 | 0     | 0 | 0 | 420     |
| Sub-Total (B)(3)                                    | 15864 | 5348163 | 0 | 0 | 5348163 | 24.69 | 5348163 | 0 | 5348163 | 24.69 | 0 | 24.69 | 0 | 0 | 5207516 |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 15873 | 7239028 | 0 | 0 | 7239028 | 33.42 | 7239028 | 0 | 7239028 | 33.42 | 0 | 33.42 | 0 | 0 | 7098315 |





Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

|   | Name                           | PAN        | Passport No. in case of a foreign national | Nationality | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* |               |  |                     |                                   | Date of creation / acquisition of significant beneficial interest |
|---|--------------------------------|------------|--|-------------|--|---------------|--|---------------------|-----------------------------------|---|
|   |                                |            |  |             | Shares   | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |   |
| 1 | Mr. Deepak Seth                | AABPS2568Q |  | Indian      | 13.21  | 13.21         | 13.21  |                     |                                   |   |
| A | Nim International Commerce LLP | AAMFN8188L |  | Indian      | 13.21  | 13.21         | 13.21  | Yes                 | Yes                               | 26-Mar-2018   |
| 2 | Mrs. Payel Seth                | AABPS1006M |  | Indian      | 20.37  | 20.37         | 20.37  |                     |                                   |   |
| A | Nim International Commerce LLP | AAMFN8188L |  | Indian      | 20.37  | 20.37         | 20.37  | Yes                 | Yes                               | 07-Mar-2012   |

Table II- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                  |
|--|------------------|
| No. of shareholders  | No of share held |
|  |                  |

Table III- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                  |
|--|------------------|
| No. of shareholders  | No of share held |
| 20   | 420              |

Table III- Person in Concert

| Details of the shareholders acting as persons in Concert including their Shareholding |             |              |           |
|---|-------------|--------------|-----------|
| Name of shareholder   | Name of PAC | No. of share | Holding % |
|   |             |              |           |