

Statement Showing Shareholding Pattern

Introductory sub-table (I)(a)

Name of the Company				: HOUSE OF PEARL FASHIONS LIMITED			
Scrip Code, Name of the scrip, class of security				: BSE-532808 ; NSE - HOPFL ; EQUITY			
Quarter Ended 31st March, 2012							
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company			
Held by promoter/promoter group		NIL	NIL	NIL			
Held by public		NIL	NIL	NIL			
Total		NIL	NIL	NIL			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by promoter/promoter group		NIL	NIL	NIL			
Held by public		NIL	NIL	NIL			
Total		NIL	NIL	NIL			
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by promoter/promoter group		NIL	NIL	NIL			
Held by public		NIL	NIL	NIL			
Total		NIL	NIL	NIL			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		NOT APPLICABLE					

(I)(a) Statement showing Shareholding Pattern

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	1	89895	30	.41	.41	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	1	30	30	0	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other (Total)	4	11472839	10377438	52.96	52.96	0	0
(e1)	Directors & Their Relatives	4	11472839	10377438	52.96	52.96	0	0
	Sub-Total (A)(1)	6	11562764	10377498	53.37	53.37	0	0
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	2	2862145	2537590	13.21	13.21	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any Other (Total)	0	0	0	0	0	0	0
	Sub-Total (A)(2)	2	2862145	2537590	13.21	13.21	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	14424909	12915088	66.58	66.58	0	0

(B) Public shareholding								
(1) Institutions								
(a) Mutual Funds/UTI	1	847231	847231	3.91	3.91	N.A.	N.A.	
(b) Financial Institutions/Banks	5	69651	69585	.32	.32	N.A.	N.A.	
(c) Central Government/State Government(s)	0	0	0	0	0	N.A.	N.A.	
(d) Venture Capital Funds	0	0	0	0	0	N.A.	N.A.	
(e) Insurance Companies	2	513332	513332	2.37	2.37	N.A.	N.A.	
(f) Foreign Institutional Investors	0	0	0	0	0	N.A.	N.A.	
(g) Foreign Venture Capital Investors	0	0	0	0	0	N.A.	N.A.	
(h) Any Other (Total)	0	0	0	0	0	N.A.	N.A.	
Sub-Total (B)(1)	8	1430214	1430148	6.6	6.6	N.A.	N.A.	
(2) Non-institutions								
(a) Bodies Corporate	432	813067	690971	3.75	3.75	N.A.	N.A.	
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	29764	3370253	2879627	15.56	15.56	N.A.	N.A.	
Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	26	873282	846679	4.03	4.03	N.A.	N.A.	
(c) Any Other (Total)	1351	752212	411976	3.47	3.47	N.A.	N.A.	
(c1) Clearing Members	27	5778	5778	.03	.03	N.A.	N.A.	
(c2) Hindu Undivided Families	1180	384078	384078	1.77	1.77	N.A.	N.A.	
(c3) Non Resident Indians	141	33815	21960	.16	.16	N.A.	N.A.	
(c4) Overseas Corporate Bodies	1	325606	0	1.5	1.5	N.A.	N.A.	
(c5) Trusts	2	2935	160	.01	.01	N.A.	N.A.	

	Sub-Total (B)(2)	31573	5808814	4829253	26.81	26.81	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	31581	7239028	6259401	33.42	33.42	N.A.	N.A.
	TOTAL (A)+(B)	31589	21663937	19174489	100	100	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0	N.A.	N.A.
C2	Public	0	0	0	N.A.	0	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	31589	21663937	19174489	N.A.	100	0	0

D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	General Insurance Corporation of India	256666	1.18	0	0	0	0	0
2	Life Insurance Corporation of India	256666	1.18	0	0	0	0	0
3	Reliance Capital Trustee Co Ltd	847231	3.91	0	0	0	0	0
4	Sanjiv Dhiresh Shah	457741	2.11	0	0	0	0	0
5	Lesing Mauritius Limited	325606	1.5	0	0	0	0	0
	TOTAL	2143910	9.9	0	0	0	0	0

D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	TOTAL	0	0	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Mrs. Payel Seth	339451	1.57
2	Mr. Sunil Pal Seth	201448	.93
	TOTAL	540899	2.5

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	0	TOTAL	0	0

For HOUSE OF PEARL FASHIONS LIMITED

Sd/-

**(Sandeep Sabharwal)
Company Secretary**

Place: Gurgaon

Date: 19th April, 2012