

Statement Showing Shareholding Pattern

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company : PEARL GLOBAL INDUSTRIES LIMITED | | | |
| Scrip Code, Name of the scrip, class of security : BSE-532808 ; NSE - PGIL ; EQUITY | | | |
| Quarter Ended 31-Dec-2012 | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| | | | |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| | | | |
| Total | NIL | NIL | NIL |
| | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| | | | |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| | | | |
| Total | NIL | NIL | NIL |
| | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| | | | |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| | | | |
| Total | NIL | NIL | NIL |
| | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 21663937 | | |

(I)(a) Statement showing Shareholding Pattern

| Sr. no. (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|----------------|---|---------------------------------|--------------------------------|---|--|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII) / (IV) * 100 |
| (A) | Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 1 | 30 | 30 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other (Total) | 4 | 11562734 | 11271421 | 53.37 | 53.37 | 0 | 0.00 |
| (e1) | Directors & their relatives | 4 | 11562734 | 11271421 | 53.37 | 53.37 | 0 | 0.00 |
| | Sub-Total (A)(1) | 5 | 11562764 | 11271451 | 53.37 | 53.37 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 2 | 2862145 | 2862145 | 13.21 | 13.21 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 2 | 2862145 | 2862145 | 13.21 | 13.21 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 7 | 14424909 | 14133596 | 66.58 | 66.58 | 0 | 0.00 |

| | | | | | | | | | |
|---|--------------|-----------------|-----------------|---------------|---------------|-------------|-------------|--|--|
| (B) Public shareholding | | | | | | | | | |
| (1) Institutions | | | | | | | | | |
| (a) Mutual Funds/UTI | 1 | 862231 | 862231 | 3.98 | 3.98 | N.A. | N.A. | | |
| (b) Financial Institutions/Banks | 5 | 61162 | 61096 | 0.28 | 0.28 | N.A. | N.A. | | |
| (c) Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. | | |
| (d) Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. | | |
| (e) Insurance Companies | 2 | 513332 | 513332 | 2.37 | 2.37 | N.A. | N.A. | | |
| (f) Foreign Institutional Investors | 1 | 256205 | 256205 | 1.18 | 1.18 | N.A. | N.A. | | |
| (g) Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. | | |
| (h) Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. | | |
| (i) Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. | | |
| Sub-Total (B)(1) | 9 | 1692930 | 1692864 | 7.81 | 7.81 | N.A. | N.A. | | |
| (2) Non-institutions | | | | | | | | | |
| (a) Bodies Corporate | 343 | 731093 | 730230 | 3.37 | 3.37 | N.A. | N.A. | | |
| (b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To Rs. 1 Lakh. | 27176 | 2787162 | 2611380 | 12.87 | 12.87 | N.A. | N.A. | | |
| Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess of Rs. 1 Lakh | 27 | 1297073 | 1297073 | 5.99 | 5.99 | N.A. | N.A. | | |
| (c) Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. | | |
| (d) Any Other (Total) | 1258 | 730770 | 405164 | 3.37 | 3.37 | N.A. | N.A. | | |
| (d1) Clearing Members | 25 | 5619 | 5619 | 0.03 | 0.03 | N.A. | N.A. | | |
| (d2) Hindu undivided Families | 1093 | 370658 | 370658 | 1.71 | 1.71 | N.A. | N.A. | | |
| (d3) Non Resident Indians | 138 | 28727 | 28727 | 0.13 | 0.13 | N.A. | N.A. | | |
| (d4) Overseas Corporate Bodies | 1 | 325606 | 0 | 1.50 | 1.50 | N.A. | N.A. | | |
| (d5) Trusts | 1 | 160 | 160 | 0.00 | 0.00 | N.A. | N.A. | | |
| Sub-Total (B)(2) | 28804 | 5546098 | 5043847 | 25.60 | 25.60 | N.A. | N.A. | | |
| Total Public Shareholding (B)= (B)(1)+(B)(2) | 28813 | 7239028 | 6736711 | 33.42 | 33.42 | N.A. | N.A. | | |
| TOTAL (A)+(B) | 28820 | 21663937 | 20870307 | 100.00 | 100.00 | 0 | 0.00 | | |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. | | |
| C1 Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. | | |
| C2 Public | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. | | |
| GRAND TOTAL (A)+(B)+(C) | 28820 | 21663937 | 20870307 | N.A. | 100.00 | 0 | 0.00 | | |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-------------------|---------------------------------------|--|---|---|------------------------------|---|--|---|--|
| | | | Number | as a % of grand total (A) + (B) + (C) | Number | as a percentage (VII) = (VI) / (IV)*100 | as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII) | Number of warrants held (XI) | As a % total number of warrants of the same class (X) | Number of convertible securities held (XI) | As a % total number of convertible securities of the same class (XII) | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) |
| 1 | Mrs. Payel Seth | AABPS1006M | 9849872 | 45.47 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 2 | Mr. Pulkit Seth | AJDPS7131A | 1511384 | 6.98 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 3 | Mr. Deepak Seth (NRI) | AABPS2568Q | 1544499 | 7.13 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 4 | Mr. Pallak Seth (NRI) | ACXPS6333B | 1317646 | 6.08 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 5 | Mr. Sunil Pal Seth | AA YPS2173A | 201448 | 0.93 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 6 | Mrs. Shefali Seth | BEMPS3185K | 30 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 7 | M/s Nim International Commerce Pvt. Ltd. | AAACN1035H | 30 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | | 14424909 | 66.58 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|--|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | General Insurance Corporation of India | AAACG0615N | 256666 | 1.18 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2 | Life Insurance Corporation of India | AAACL0582H | 256666 | 1.18 | 0 | 0.00 | 0 | 0.00 | 0 |
| 3 | Reliance Capital Trustee Co. Ltd. | AAATR0090B | 862231 | 3.98 | 0 | 0.00 | 0 | 0.00 | 0 |
| 4 | Cresta Fund Ltd. | AADCC2634A | 256205 | 1.18 | 0 | 0.00 | 0 | 0.00 | 0 |
| 5 | Sanjiv Dhiresbhai Shah | ADGPS0244P | 641773 | 2.96 | 0 | 0.00 | 0 | 0.00 | 0 |
| 6 | Lesing Mauritius Limited | | 325606 | 1.50 | 0 | 0.00 | 0 | 0.00 | 0 |
| | TOTAL | | 2599147 | 12.00 | 0 | 0.00 | 0 | 0.00 | 0 |

D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|-------------------------|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------------|----------------------------|--|
| 1 | Mrs. Payel Seth | AABPS1006M | 339451 | 1.57 |
| 2 | Mr. Sunil Pal Seth | AAAYPS2173A | 201448 | 0.93 |
| | TOTAL | | 540899 | 2.50 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | TOTAL | 0 | 0 | 0.00 |

Note - Consequent upon issue of equity shares to erstwhile Pearl Global Limited shareholders following its merger with the Company, Physical Shares Certificates for 7,87,121 Shares were issued to the Promoters of the Company. Physical shares have been dematerialized except 2,91,313 shares, which are under process of dematerialization.

For Pearl Global Industries Limited

Sd/-
(Sandeep Sabharwal)
Company Secretary

Place: Gurgaon
Date: 12th January, 2013