

**Statement Showing Shareholding Pattern**

**Introductory sub-table (I)(a)**

<b>Name of the Company</b> : PEARL GLOBAL INDUSTRIES LIMITED			
<b>Scrip Code, Name of the scrip, class of security</b> : BSE-532808 ; NSE - PGIL ; EQUITY			
<b>Quarter Ended 31-DECEMBER-2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>21663937</b>		

**(I)(a) Statement showing Shareholding Pattern**

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	1	30	30	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	4	11562734	11562734	53.37	53.37	0	0.00
(e1)	Directors & their relatives	4	11562734	11562734	53.37	53.37	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>5</b>	<b>11562764</b>	<b>11562764</b>	<b>53.37</b>	<b>53.37</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	2	2862145	2862145	13.21	13.21	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>2</b>	<b>2862145</b>	<b>2862145</b>	<b>13.21</b>	<b>13.21</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>14424909</b>	<b>14424909</b>	<b>66.58</b>	<b>66.58</b>	<b>0</b>	<b>0.00</b>

<b>(B) Public shareholding</b>							
<b>(1) Institutions</b>							
(a) Mutual Funds/UTI	3	856650	856451	3.95	3.95	N.A.	N.A.
(b) Financial Institutions/Banks	4	61096	61096	0.28	0.28	N.A.	N.A.
(c) Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d) Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e) Insurance Companies	2	513332	513332	2.37	2.37	N.A.	N.A.
(f) Foreign Institutional Investors	3	1173741	1173741	5.42	5.42	N.A.	N.A.
(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(i) Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.
<b>Sub-Total (B)(1)</b>	<b>12</b>	<b>2604819</b>	<b>2604620</b>	<b>12.02</b>	<b>12.02</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(2) Non-institutions</b>							
(a) Bodies Corporate	201	326166	325370	1.51	1.51	N.A.	N.A.
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To Rs. 1 Lakh.	21485	1900078	1759445	8.77	8.77	N.A.	N.A.
Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	31	1980994	1980994	9.14	9.14	N.A.	N.A.
(c) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d) Any Other (Total)	226	426971	77755	1.97	1.97	N.A.	N.A.
(d1) Clearing Member	65	10468	10468	0.05	0.05	N.A.	N.A.
(d2) Foreign Companies	1	325606	0	1.50	1.50	N.A.	N.A.
(d3) Non Resident Indians (Repat)	123	77577	53967	0.36	0.36	N.A.	N.A.
(d4) Non Resident Indians(Non Repat)	36	13160	13160	0.06	0.06	N.A.	N.A.
(d5) Trusts	1	160	160	0.00	0.00	N.A.	N.A.
<b>Sub-Total (B)(2)</b>	<b>21943</b>	<b>4634209</b>	<b>4143564</b>	<b>21.39</b>	<b>21.39</b>	<b>N.A.</b>	<b>N.A.</b>

	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	21955	7239028	6748184	33.42	33.42	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	21962	21663937	21173093	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	0	0.00	N.A.	N.A.
C2	Public	0	0	0	0	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	21962	21663937	21173093	100.00	100.00	0	0.00

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	Mrs. Payel Seth	AABPS1006M	9849872	45.47	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Mr. Deepak Seth (NRI)	AABPS2568Q	1544499	7.13	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Mr. Pulkit Seth	AJDPS7131A	1511384	6.98	0	0.00	0.00	0	0.00	0	0.00	0.00
4	Mr. Pallak Seth (NRI)	ACXPS6333B	1317646	6.08	0	0.00	0.00	0	0.00	0	0.00	0.00
5	Mr. Sunil Pal Seth	AAYPS2173A	201448	0.93	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Mrs. Shefali Seth	BEMPS3185K	30	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	M/s Nim International Commerce Pvt. Ltd.	AAACN1035H	30	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL		14424909	66.58	0	0.00	0.00	0	0.00	0	0.00	0.00

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Co. Ltd.-Reliance Long term equity Fund	AAATR0090B	856451	3.95	0	0.00	0	0.00	0
2	Premier Investment Fund Limited		770080	3.55	0	0.00	0	0.00	0
3	Mr. Sanjiv Dhiresbhai Shah	ADGPS0244P	666558	3.08	0	0.00	0	0.00	0
4	Lesing Mauritius Limited		325606	1.50	0	0.00	0	0.00	0
5	General Insurance Corporation of India	AAACG0615N	256666	1.18	0	0.00	0	0.00	0
6	Life Insurance Corporation of India	AAACL0582H	256666	1.18	0	0.00	0	0.00	0
7	Cresta Fund Limited	AADCC2634A	256205	1.18	0	0.00	0	0.00	0
	<b>TOTAL</b>		<b>3388232</b>	<b>15.64</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0	0.00	0	0.00	0	0.00	0.00
	TOTAL		0	0.00	0	0.00	0	0.00	0.00

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Mrs. Payel Seth	AABPS1006M	339451	1.57
2	Mr. Sunil Pal Seth	AAAYPS2173A	201448	0.93
	TOTAL		540899	2.50

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0.00

For Pearl Global Industries Limited

Sd/-

(Sandeep Sabharwal)  
Company Secretary

Place: Gurgaon

Date: January 19, 2015