

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERNName of the Company: **HOUSE OF PEARL FASHIONS LIMITED**Scrip Code: **BSE : 532808 ; NSE : HOPFL**Quarter ended: **31ST DECEMBER, 2009**

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015	0	0.000
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000	0	0.000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015	0	0.000
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000	0	0.000
(e)	Any Other (specify)							
	i) Directors & their Relatives	3	10,377,438	10,377,408	53.2167	53.21670	0	0.000
	Sub-Total (A) (1)	5	10,377,498	10,377,408	53.21700	53.21700	0	0.000
(2)	Foreign							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000	0	0.000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000	0	0.000
(c)	Institutions	0	0	0	0.00000	0.00000	0	0.000
(d)	Any Other (Directors & their Relatives)	2	2,537,590	2,537,590	13.01305	13.01305	0	0.000
	Sub-Total (A) (2)	2	2,537,590	2,537,590	13.01305	13.01305	0	0.000
	Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)	7	12,915,088	12,914,998	66.23006	66.23006	0	0.000
(B)	Public Shareholding						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/UTI	1	1,640,574	1,640,574	8.41305	8.41305		
(b)	Financial Institutions/Banks	6	168,635	168,635	0.86478	0.86478		
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000		
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000		
(e)	Insurance Companies	2	513,332	513,332	2.63243	2.63243		
(f)	Foreign Institutional Investors	2	266,368	266,368	1.36597	1.36597		
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000		
(h)	Any Other (specify)	0	0	0	0.00000	0.00000		
	Sub-Total (B) (1)	11	2,588,909	2,588,909	13.27622	13.27622		

(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	499	590,114	590,114	3.02617	3.02617		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	28401	2,564,734	2,564,604	13.15225	13.15225		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	8	145,441	145,441	0.74584	0.74584		
(c)	Any Other (specify)							
	1. Trusts	1	160	160	0.00082	0.00082		
	2. Non-Resident Indians (NRI)	114	158,765	158,765	0.81417	0.81417		
	3. Overseas Corporate Bodies	1	325,606	0	1.66974	1.66974		
	4. Clearing Members	91	46,207	46,207	0.23695	0.23695		
	5. Hindu Undivided Families	1272	165,319	165,319	0.84777	0.84777		
	Sub-Total (B) (2)	30387	3,996,346	3,670,610	20.49372	20.49372		
	Total Public Shareholding (B) = B(1) + B(2)	30398	6,585,255	6,259,519	33.76994	33.76994	NA	NA
	TOTAL (A) + (B)	30405	19,500,343	19,174,517	100.00000	100.00000		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	NA	--	NA	NA
	GRAND TOTAL (A) + (B) + (C)	30405	19,500,343	19,174,517	NA	100.00000		

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Mr. Deepak Seth (N.R.I.)	1,230,686	6.31110			
2	Mr. Pallak Seth (N.R.I.)	1,306,904	6.70195			
3	Mrs. Payel Seth	9,067,071	46.49698			
4	Mr. Pulkit Seth	1,310,337	6.71956			
5	Mrs. Shefali Seth	30	0.00015			
6	M/s Deepak Seth & Sons (HUF)	30	0.00015			
7	Nim International Commerce Pvt. Ltd.	30	0.00015			
	TOTAL	12,915,088	66.23006			

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]	
1	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	1,640,574		8.41305
2	Life Insurance Corporation of India	256,666		1.31621
3	General Insurance Corporation of India	256,666		1.31621
4	Credit Suisse (Singapore) Ltd.	262,468		1.34597
5	Lesing Mauritius Limited	325,606		1.66974
	TOTAL	2,741,980		14.06119

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (1) (a) above}
1	Mr. Deepak Seth	Promoter	1,197,846	6.14269
2	Mrs. Payel Seth	Promoter	1,853,424	9.50457
3	Mr. Pallak Seth	Promoter	381,409	1.95591
4	Mr. Pulkit Seth	Promoter	467,391	2.39683
	TOTAL		3,900,070	20.00001

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

for **HOUSE OF PEARL FASHIONS LIMITED**

Sd/-
(Sandeep Sabharwal)
Company Secretary

Place: Gurgaon.
Date: 12th January, 2010.