

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: HOUSE OF PEARL FASHIONS LIMITED	
Scrip Code: BSE : 532808 ; NSE : HOPFL	Quarter ended: 31.12.2008

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000
(e)	Any Other (specify)					
	i) Directors & their Relatives	3	10,352,028	10,351,998	53.08639	53.08639
	Sub-Total (A) (1)	5	10,352,088	10,351,998	53.08670	53.08670
(2)	Foreign					
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000
(c)	Institutions	0	0	0	0.00000	0.00000
(d)	Any Other (Directors & their Relatives)	2	2,516,116	2,516,116	12.90293	12.90293
	Sub-Total (A) (2)	2	2,516,116	2,516,116	12.90293	12.90293
	Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)	7	12,868,204	12,868,114	65.98963	65.98963
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	1	1,651,674	1,651,674	8.46997	8.46997
(b)	Financial Institutions/Banks	7	211,035	211,035	1.08221	1.08221
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000
(e)	Insurance Companies	2	513,332	513,332	2.63243	2.63243
(f)	Foreign Institutional Investors	6	474,932	474,932	2.43551	2.43551
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000
(h)	Any Other (specify)	0	0	0	0.00000	0.00000
	Sub-Total (B) (1)	16	2,850,973	2,850,973	14.62012	14.62012

(2)	Non-Institutions					
(a)	Bodies Corporate	464	559,495	559,495	2.86915	2.86915
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	29606	2,367,478	2,367,359	12.14070	12.14070
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	10	232,182	232,182	1.19066	1.19066
(c)	Any Other (specify)					
	1. Trusts	1	160	160	0.00082	0.00082
	2. Non-Resident Indians (NRI)	119	118,496	118,496	0.60766	0.60766
	3. Overseas Corporate Bodies	1	325,606	0	1.66974	1.66974
	4. Clearing Members	24	5,189	5,189	0.02661	0.02661
	5. Hindu Undivided Families	1319	172,560	172,560	0.88491	0.88491
	Sub-Total (B) (2)	31544	3,781,166	3,455,441	19.39025	19.39025
	Total Public Shareholding (B) = B(1) + B(2)	31560	6,632,139	6,306,414	34.01037	34.01037
	TOTAL (A) + (B)	31567	19,500,343	19,174,528	100.00000	100.00000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--
	GRAND TOTAL (A) + (B) + (C)	31567	19,500,343	19,174,528		100.00000

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Mr. Deepak Seth (N.R.I.)	1,230,686	6.31110
2	Mr. Pallak Seth (N.R.I.)	1,285,430	6.59183
3	Mrs. Payel Seth	9,045,507	46.38640
4	Mr. Pulkit Seth	1,306,491	6.69984
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
	TOTAL	12,868,204	65.98963

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORRY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]		
1	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	1,651,674		8.46997	
2	Life Insurance Corporation of India	256,666		1.31621	
3	General Insurance Corporation of India	256,666		1.31621	
4	Credit Suisse (Singapore) Ltd.	280,690		1.43941	
5	Lesing Mauritius Limited	325,606		1.66974	
	TOTAL	2,771,302		14.21156	

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (1) (a) above}
1	Mr. Deepak Seth	Promoter	1,197,846	6.14269
2	Mrs. Payel Seth	Promoter	1,853,424	9.50457
3	Mr. Pallak Seth	Promoter	381,409	1.95591
4	Mr. Pulkit Seth	Promoter	467,391	2.39683
	TOTAL		3,900,070	20.00001

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder	Type of out-standing DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

for **HOUSE OF PEARL FASHIONS LIMITED**

Sd/-

(Sandeep Sabharwal)
GM & Company Secretary

Place: Gurgaon.

Date: 13th January, 2009.