

**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

<b>Name of the Company</b>		<b>: HOUSE OF PEARL FASHIONS LIMITED</b>	
<b>Scrip Code, Name of the Scrip, Class of Security : BSE - 532808 ; NSE - HOPFL ; EQUITY</b>			
<b>Quarter ended: 30TH JUNE, 2011</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>NOT APPLICABLE</b>		

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage (IX)=(VIII)/ (IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015	0	0.000
	Central Government/State Government(s)							
(b)	Bodies Corporate	0	0	0	0.00000	0.00000	0	0.000
(c)	Financial Institutions/Banks	1	30	0	0.00015	0.00015	0	0.000
(d)	Any Other (specify)	0	0	0	0.00000	0.00000	0	0.000
	i) Directors & their Relatives	3	10,377,438	10,377,408	53.2167	53.21670	0	0.000
	<b>Sub-Total (A) (1)</b>	<b>5</b>	<b>10,377,498</b>	<b>10,377,408</b>	<b>53.21700</b>	<b>53.21700</b>	<b>0</b>	<b>0.000</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000	0	0.000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000	0	0.000
(c)	Institutions	0	0	0	0.00000	0.00000	0	0.000
(d)	Any Other (Directors & their Relatives)	2	2,537,590	2,537,590	13.01305	13.01305	0	0.000
	<b>Sub-Total (A) (2)</b>	<b>2</b>	<b>2,537,590</b>	<b>2,537,590</b>	<b>13.01305</b>	<b>13.01305</b>	<b>0</b>	<b>0.000</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)</b>	<b>7</b>	<b>12,915,088</b>	<b>12,914,998</b>	<b>66.23006</b>	<b>66.23006</b>	<b>0</b>	<b>0.000</b>
<b>(B)</b>	<b>Public Shareholding</b>						NA	NA
<b>(1)</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/UTI	1	847,231	847,231	4.34470	4.34470		
(b)	Financial Institutions/Banks	4	69,585	69,585	0.35684	0.35684		
	Central Government/State Government(s)							
(c)	Venture Capital Funds	0	0	0	0.00000	0.00000		
(d)	Insurance Companies	2	513,332	513,332	2.63243	2.63243		
(e)	Foreign Institutional Investors	0	-	-	0.00000	0.00000		
(f)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000		
(g)	Any Other (specify)	0	0	0	0.00000	0.00000		
	<b>Sub-Total (B) (1)</b>	<b>7</b>	<b>1,430,148</b>	<b>1,430,148</b>	<b>7.33396</b>	<b>7.33396</b>		

(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	401	1,048,070	1,048,070	5.37462	5.37462		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	26746	3,102,757	3,102,608	15.91129	15.91129		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	22	436,049	436,049	2.23611	2.23611		
(c)	Any Other (specify)							
	1. Trusts	1	160	160	0.00082	0.00082		
	2. Non-Resident Indians (NRI)	108	28,987	28,987	0.14865	0.14865		
	3. Overseas Corporate Bodies	1	325,606	0	1.66974	1.66974		
	4. Clearing Members	41	5,979	5,979	0.03066	0.03066		
	5. Hindu Undivided Families	1226	207,499	207,499	1.06408	1.06408		
	<b>Sub-Total (B) (2)</b>	<b>28546</b>	<b>5,155,107</b>	<b>4,829,352</b>	<b>26.43598</b>	<b>26.43598</b>		
	<b>Total Public Shareholding (B) = B(1) + B(2)</b>	<b>28553</b>	<b>6,585,255</b>	<b>6,259,500</b>	<b>33.76994</b>	<b>33.76994</b>	NA	NA
	<b>TOTAL (A) + (B)</b>	<b>28560</b>	<b>19,500,343</b>	<b>19,174,498</b>	<b>100.00000</b>	<b>100.00000</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	NA	--	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>28560</b>	<b>19,500,343</b>	<b>19,174,498</b>	NA	<b>100.00000</b>		

**(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"**

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+( C)	Number	As a percentage	As a % of grand total (A)+(B)+( C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Mr. Deepak Seth (N.R.I.)	1,230,686	6.31110			
2	Mr. Pallak Seth (N.R.I.)	1,306,904	6.70195			
3	Mrs. Payel Seth	9,067,071	46.49698			
4	Mr. Pulkat Seth	1,310,337	6.71956			
5	Mrs. Shefali Seth	30	0.00015			
6	M/s Deepak Seth & Sons (HUF)	30	0.00015			
7	Nim International Commerce Pvt. Ltd.	30	0.00015			
	<b>TOTAL</b>	<b>12,915,088</b>	66.23006			

**(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORRY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]	
1	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	847,231		4.34470
2	Life Insurance Corporation of India	256,666		1.31621
3	General Insurance Corporation of India	256,666		1.31621
4	Lesing Mauritius Limited	325,606		1.66974
5	Quantum Securities Pvt. Limited	230,330		1.18116
	<b>TOTAL</b>	<b>1,916,499</b>		<b>9.82803</b>

**(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES**

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (1) (a) above}
1	-----NIL-----			
	<b>TOTAL</b>			

**(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
1	-----NIL-----			
2				
	<b>TOTAL</b>			

**(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER / PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
1	-----NIL-----			
2				
	<b>TOTAL</b>			

**(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/ SECURITIES IS ISSUED BY THE ISSUER**

**N. A.**

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A) (2)</b>						
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						

<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B) = (B) (1) + (B) (2)</b>						
	<b>TOTAL (A) + (B)</b>						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A) + (B) + (C)</b>						

for **HOUSE OF PEARL FASHIONS LIMITED**

Sd/-  
**(Sandeep Sabharwal)**  
**Company Secretary**

Place: Gurgaon.  
Date: 18th July, 2011