

**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company: <b>HOUSE OF PEARL FASHIONS LIMITED</b>
<b>Script Code: BSE : 532808 ; NSE : HOPFL</b>
Quarter ended: <b>30TH JUNE 2009</b>

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015	0	0.000
(b)	Central Government/State Government(s )	0	0	0	0.00000	0.00000	0	0.000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015	0	0.000
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000	0	0.000
(e)	Any Other (specify)							
	i) Directors & their Relatives	3	10,373,592	10,373,562	53.19697	53.19697	0	0.000
	<b>Sub-Total (A) (1)</b>	<b>5</b>	<b>10,373,652</b>	<b>10,373,562</b>	<b>53.19728</b>	<b>53.19728</b>	0	0.000
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000	0	0.000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000	0	0.000
(c)	Institutions	0	0	0	0.00000	0.00000	0	0.000
(d)	Any Other (Directors & their Relatives)	2	2,537,590	2,537,590	13.01305	13.01305	0	0.000
	<b>Sub-Total (A) (2)</b>	<b>2</b>	<b>2,537,590</b>	<b>2,537,590</b>	<b>13.01305</b>	<b>13.01305</b>	0	0.000
	<b>Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)</b>	<b>7</b>	<b>12,911,242</b>	<b>12,911,152</b>	<b>66.21033</b>	<b>66.21033</b>	0	0.000
<b>(B)</b>	<b>Public Shareholding</b>						NA	NA
<b>(1)</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/UTI	1	1,651,674	1,651,674	8.46997	8.46997		
(b)	Financial Institutions/Banks	7	197,038	197,038	1.01043	1.01043		
(c)	Central Government/State Government(s )	0	0	0	0.00000	0.00000		
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000		
(e)	Insurance Companies	2	513,332	513,332	2.63243	2.63243		
(f)	Foreign Institutional Investors	3	433,925	433,925	2.22522	2.22522		
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000		
(h)	Any Other (specify)	0	0	0	0.00000	0.00000		
	<b>Sub-Total (B) (1)</b>	<b>13</b>	<b>2,795,969</b>	<b>2,795,969</b>	<b>14.33805</b>	<b>14.33805</b>		

(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	435	494,930	494,930	2.53806	2.53806		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	28958	2,394,909	2,394,782	12.28137	12.28137		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	11	236,689	236,689	1.21377	1.21377		
(c)	Any Other (specify)							
	1. Trusts	1	160	160	0.00082	0.00082		
	2. Non-Resident Indians (NRI)	115	161,739	161,739	0.82942	0.82942		
	3. Overseas Corporate Bodies	1	325,606	0	1.66974	1.66974		
	4. Clearing Members	33	10,161	10,161	0.05211	0.05211		
	5. Hindu Undivided Families	1322	168,938	168,938	0.86633	0.86633		
	<b>Sub-Total (B) (2)</b>	<b>30876</b>	<b>3,793,132</b>	<b>3,467,399</b>	<b>19.45162</b>	<b>19.45162</b>		
	<b>Total Public Shareholding (B) = B(1) + B(2)</b>	<b>30889</b>	<b>6,589,101</b>	<b>6,263,368</b>	<b>33.78967</b>	<b>33.78967</b>	NA	NA
	<b>TOTAL (A) + (B)</b>	<b>30896</b>	<b>19,500,343</b>	<b>19,174,520</b>	<b>100.00000</b>	<b>100.00000</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	NA	--	NA	NA
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>30896</b>	<b>19,500,343</b>	<b>19,174,520</b>	NA	<b>100.00000</b>		

(I) (b) **STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY " PROMOTER AND PROMOTER GROUP"**

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Mr. Deepak Seth (N.R.I.)	1,230,686	6.31110			
2	Mr. Pallak Seth (N.R.I.)	1,306,904	6.70195			
3	Mrs. Payel Seth	9,067,071	46.49698			
4	Mr. Pulkit Seth	1,306,491	6.69984			
5	Mrs. Shefali Seth	30	0.00015			
6	M/s Deepak Seth & Sons (HUF)	30	0.00015			
7	Nim International Commerce Pvt. Ltd.	30	0.00015			
	<b>TOTAL</b>	<b>12,911,242</b>	66.21033			

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORRY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]	
1	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	1,651,674	8.46997	
2	Life Insurance Corporation of India	256,666	1.31621	
3	General Insurance Corporation of India	256,666	1.31621	
4	Credit Suisse (Singapore) Ltd.	280,690	1.43941	
5	Lesing Mauritius Limited	325,606	1.66974	
	<b>TOTAL</b>	<b>2,771,302</b>	<b>14.21156</b>	

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (1) (a) above}
1	Mr. Deepak Seth	Promoter	1,197,846	6.14269
2	Mrs. Payel Seth	Promoter	1,853,424	9.50457
3	Mr. Pallak Seth	Promoter	381,409	1.95591
4	Mr. Pulkit Seth	Promoter	467,391	2.39683
	<b>TOTAL</b>		<b>3,900,070</b>	<b>20.00001</b>

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	<b>TOTAL</b>			

**(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

for **HOUSE OF PEARL FASHIONS LIMITED**

Sd/-

**(Sandeep Sabharwal)**  
**GM & Company Secretary**

Place: Gurgaon.

Date: 14th July, 2009.